

Mortice Limited
(Incorporated in Republic of Singapore)
(Co. Regn. No: 200800770W)

Notice of Annual General Meeting

Mortice Limited (AIM:MORT, the "Company") announces that it has sent to its shareholders by way of postal communication the notice of the Annual General Meeting ("AGM") of the Company, which will be held at 36 Robinson Road #17-01 City House, Singapore 068877 on 28 October 2014 at 5.00 P.M. for the following purposes:

TO TRANSACT THE FOLLOWING ORDINARY BUSINESS

1. To receive and adopt the Directors' Report and the Audited Financial Statements for the Company for the financial year ended 31 March 2014 together with the Auditors' Report thereon.

(Resolution 1)
2. To re-elect Mr. Manjit Rajain as Director and Executive Chairman retiring pursuant to Article 79 of the Company's Articles of Association.

(Resolution 2)
3. To approve the payment of Directors' fees and remuneration of US\$ 438,127 for the financial year ended 31 March 2014.

(Resolution 3)
4. To re-appoint Messrs Foo Kon Tan Grant Thornton as the Company's Auditors and to authorize the Directors to fix their remuneration.

(Resolution 4)

By Order of the Board

Manjit Rajain
Director

Date: 30 September 2014

A member entitled to attend and vote at this meeting is entitled to appoint a proxy or proxies to attend and vote instead of him. A proxy need not be a member of the company.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Annual General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Annual General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Annual General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

Notes:

Annual Report and Accounts

The Company also announces that the Annual Report and Accounts for the year ended 31 March 2014 have been posted to shareholders.

A copy of the notice of AGM and the Annual Report will also be available on the Company's website www.morticegroup.com

For further information please contact:

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